



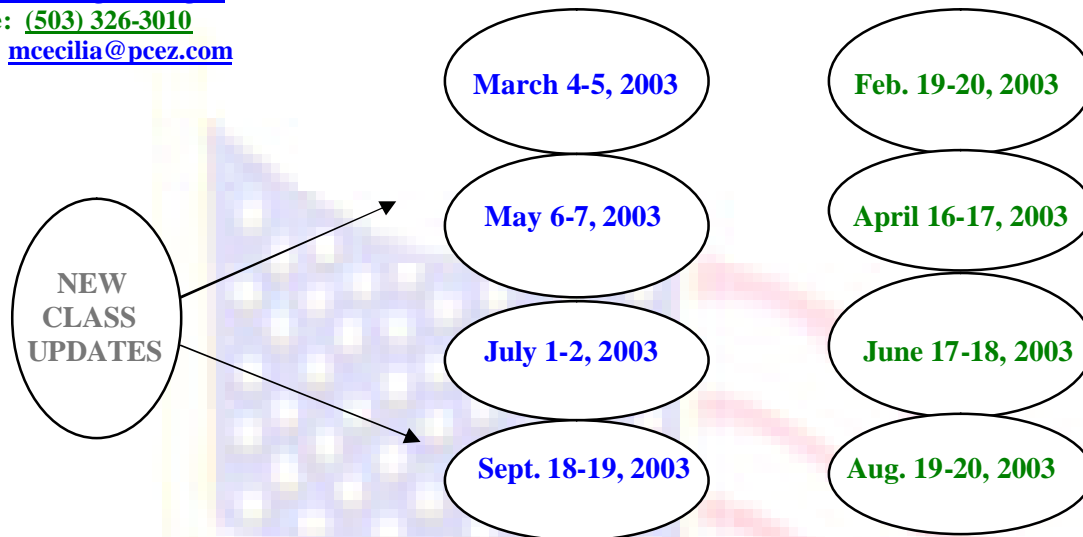
Oregon Federal Executive Board
Federal Benefits & Estate Planning Considerations Seminars

2003 SCHEDULE

**Civil Service
Retirement System**

**Federal Employee
Retirement System**

For more information:
Visit www.oregon.feb.gov/
Phone: (503) 326-3010
Email: mcecilia@pcez.com



? **Federal Benefits**

Instructor Loretta Ellis has over 20 years of Federal Benefits Experience, and was recently named 2001 OPM/USDA Graduate School Instructor of the Year.

- . Retirement Eligibility/Creditable Civilian Service/Military Service.
- . CSRS/FERS Deposit/Redeposit Service.
- . Provisions for National Guard/Military Reserve/ Fire Fighters/Law Enforcement.
- . TSP/Survivor Benefit Plan/ CSRS & FERS Disability Retirement/ Early Retirement.
- . Federal Employee's Health Benefits Program/Group Life Insurance.

? **Social Security and Medicare Benefits**

? **Estate Planning Considerations**

Instructor & Attorney Marsha Murray-Lusby has 20 years legal experience.

- . Disposition of Property upon Death.
- . Planning for Life.
- . Health Care.

? **Location:** EG/WW Federal Building, 1220 SW 3rd Ave., Suite G70A, Portland;
time: 1st day 8 a.m. – 4 p.m. (Federal Benefits) and 2nd day 8:30 a.m. – 12:00 p.m. (Estate Planning).

? **Cost:** One (1) day of FERS or CSRS plus one-half (½) day of estate planning is **\$100.00** per federal employee - Retirement Planning for non-federal spouse is **\$40.00** to be paid by employee.
New employees to the federal government may want to take just the 1st day FERS benefits class for a cost of **\$75**.

NEW EMPLOYEES

The Federal Employee Retirement System (FERS) class is
also recommended for new employees because it fully explains the
federal benefit package, not just retirement benefits.